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Counsel to the Post-Effective Date Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**AMENDED² AGENDA FOR HEARING TO BE HELD
MARCH 20, 2024, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: March 20, 2024, at 11:00 a.m. (prevailing Eastern Time)
(the "Hearing")

Location of Hearing: The Honorable Chief Judge Martin Glenn
United States Bankruptcy Court for the
Southern District of New York
Alexander Hamilton U.S. Custom House
One Bowling Green, Courtroom No. 523
New York, New York 10004

Hearing Attendance Instructions: The Hearing will be held in a hybrid format before the Honorable
Martin Glenn, Chief United States Bankruptcy Judge, in the United

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² This Amended Agenda is being filed to correct the time of the Hearing to 11:00 a.m. (prevailing Eastern Time).

States Bankruptcy Court for the Southern District of New York, in Courtroom No. 523, located at One Bowling Green, New York, New York 10004-1408.

With the permission of the Court, only parties in interest, their attorneys, and witnesses may attend hearings by Zoom. Any person or entity that is permitted to attend the hearing by Zoom must certify that they are appearing in a permitted capacity by registering their appearance in the Electronic Appearance portal located on the Court's website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. No testimony is expected during the Hearing. With the permission of the Court, the public, including members of the media, may dial in to listen to the Hearing remotely using the audio platform made available by the Court. Any person or entity that is permitted to dial in to the hearing by using the audio platform must register their appearance in the Electronic Appearance portal located on the Court's website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Appearances must be entered no later than **4:00 p.m., prevailing Eastern Time, the business day before the Hearing (i.e., on March 19, 2024).**

This change in practice reflects the policies of the Judicial Conference of the United States that became effective on September 22, 2023.

Copies of Motions: A copy of each pleading may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

I. Status Update on Distributions.

1. **Second Update on Distributions.** Post-Effective Date Debtors' Second Update on Distributions [Docket No. 4623].

II. Uncontested Matters.

1. **Motion to Revoke Mistaken Convenience Class Elections.** Post-Effective Date Debtors' Motion Seeking Entry of an Order (I) Approving Automatic Revocation of Presumed Mistaken Convenience Class Elections, (II) Approving Optional Revocation Procedure for Eligible Convenience Claim Elections, and (III) Granting Related Relief [Docket No. 4372].

Objection Deadline: The deadline to object was March 13, 2024, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- (1) Objection to Claim Being Rescinded by Patrice Poujol [Docket No. 4594].

Related Documents: Several creditors filed letters on the docket prior to and after the filing of this Motion related to their convenience class election. Due to the volume of letters filed, not all of the letters have been identified in this Agenda. Illustrative examples include:

- (1) Dunning Letter [Docket No. 4336].
- (2) Dhawan Letter [Docket No. 4394].
- (3) Heck Letter [Docket No. 4433].
- (4) Ricciardi Letter [Docket No. 4434].
- (5) Garfunkel Letter [Docket No. 4485].

Status: This matter is going forward.

New York, New York
Dated: March 19, 2024

/s/ Joshua A. Sussberg

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